

Faculty	Economic and Management Sciences		
Home Department	Finance		
Module Topic	Investment Analysis		
Generic Module Name	Investment Analysis 308		
Alpha-numeric Code	FIN308		
NQF Level	7		
NQF Credit Value	15		
Duration	Semester		
Proposed semester to be offered	Second Semester		
Programmes in which module will be offered	BCom (1008), BCom Law (7211), BCom Extended Curriculum (1751)		
Year Level	3 (4 Extended Curriculum)		
Main Outcomes	<p>On completion of this module, a student should be able to:</p> <ul style="list-style-type: none"> • Demonstrate an understanding of the derivatives markets. • Demonstrate an understanding of basic derivatives instruments. • Demonstrate an understanding of the pricing of derivatives instruments. • Construct synthetic derivatives strategies. • Evaluate the profit and risk profiles of synthetic derivatives strategies. • Demonstrate an understanding of the development of capital market theories versus behavioural finance. • Demonstrate an understanding of asset allocation principles and portfolio management in the local and international context. • Conduct performance evaluation on investment portfolios. • Apply the Chartered Financial Analyst (CFA) code of ethics and professional standards to practical cases. • Generate constructive analysis of real world Finance and Investments issues using the theories of finance and Investments. • Evaluate the theoretical framework and empirical literature development in Finance and Investments. 		
Main Content	<ul style="list-style-type: none"> • Selecting Options and futures markets • Options algebra and strategies • Option valuation models • Forward/futures pricing and application • Hedging using options and futures • Swaps fundamentals and application • Asset allocation and portfolio management in the local and international context. • Performance Evaluation • CFA Ethics and professional Standards 		
Pre-requisite modules	FIN211 and FIN212		
Co-requisite modules	None		
Prohibited module Combinations	None		
Breakdown of Learning Time	Hours	Timetable Requirement per week	Other teaching modes that does not require time-table
Contact with lecturer/ tutor:	52	<i>Lectures p.w.</i>	4
Assignments & tasks:	38	<i>Practicals p.w.</i>	0
Practicals:	0	<i>Tutorials p.w.</i>	1

Assessment:	3			
Self-study:	59			
Other: Please specify	0			
Total Learning Time	150			
Methods of Student Assessment	Continuous Assessment (CA): 50% Final Assessment (FA): 50%			
Assessment Module type	Continuous and Final Assessment (CFA)			